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United States Bankruptcy Court Eastern District of Pennsylvania

In re: Case No. 23-13237-pmm

Tri-State Paper, Inc. Chapter 11

Debtor

CERTIFICATE OF NOTICE

District/off: 0313-2 User: admin Page 1 of 2
Date Rcvd: Jan 31, 2024 Form ID: pdf900 Total Noticed: 1

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Feb 02, 2024:

Recip ID Recipient Name and Address

db Tri-State Paper, Inc., 149 E Church St., Blackwood, NJ 08012-3904

TOTAL: 1

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.

Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI).

NONE

BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, *duplicate of an address listed above, *P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

NONE

NOTICE CERTIFICATION

I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Feb 02, 2024 Signature: /s/Gustava Winters

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on January 31, 2024 at the address(es) listed below:

Name Email Address

DAVE P. ADAMS

on behalf of U.S. Trustee United States Trustee dave.p.adams@usdoj.gov

DAVID B. PICKER

on behalf of Defendant PC Events LLC dpicker@sgrvlaw.com, klove@sgrvlaw.com

DAVID B. PICKER

on behalf of PC Events LLC dpicker@sgrvlaw.com, klove@sgrvlaw.com

JOSEPH JASPER SWARTZ

 $on\ behalf\ of\ Creditor\ PA\ Dept\ of\ Revenue\ RA-occbankruptcy 2@state.pa. us\ RA-occbankruptcy 6@state.pa. us$

KRISTEN WETZEL LADD

on behalf of Creditor Citizens Bank N.A., successor by merger to Citizens Bank of Pennsylvania kladd@utbf.com,

ogomez@utbf.com

MICHAEL A. CIBIK

on behalf of Plaintiff Tri-State Paper Inc. mail@cibiklaw.com,

cibiklawpc@jubileebk.net;cibiklaw@recap.email;ecf@kramerica.enterprises;ecf@michaelscottpaper.co;ecf@nalabean.gg

MICHAEL A. CIBIK

on behalf of Debtor Tri-State Paper Inc. mail@cibiklaw.com,

cibik lawpc@jubileebk.net; cibik law@recap.email; ecf@kramerica.enterprises; ecf@michaelscottpaper.co; ecf@nalabean.gg

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MICHAEL I. ASSAD

on behalf of Plaintiff Tri-State Paper Inc. mail@cibiklaw.com,

@nalabean.gg

MICHAEL I. ASSAD

on behalf of Debtor Tri-State Paper Inc. mail@cibiklaw.com,

cibiklawpc@jubileebk.net;cibiklaw@recap.email;ecf@casedriver.com;ecf@kramerica.enterprises;ecf@michaelscottpaper.co;ecf

@nalabean.gg

MICHAEL I. ASSAD

on behalf of Creditor Citizens Bank N.A., successor by merger to Citizens Bank of Pennsylvania mail@cibiklaw.com,

@nalabean.gg

PAMELA ELCHERT THURMOND

on behalf of Creditor CITY OF PHILADELPHIA pamela.thurmond@phila.gov

Richard E Furtek

rfurtek@furtekassociates.com cref11@trustesolutions.net

United States Trustee

USTPRegion 03. PH. ECF@usdoj.gov

TOTAL: 13

Case 23-13237-pmm Doc 157 Filed 02/02/24 Entered 02/03/24 00:34:00 Description Description

IN RE: : Chapter 11

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Tri-State Paper, Inc.,

:

Debtor. : Bky. No. 23-13237 (PMM)

ORDER

AND NOW, whereas the above-captioned debtor and debtor-in-possession (the "Debtor") has elected to proceed with this case under Subchapter V of Chapter 11 of Title 11 of the United States Code and the Court having held a status conference on December 13, 2023, and the Debtor's proposed plan of reorganization having been filed on January 24, 2024 (doc. # 145), IT IS HEREBY **ORDERED** that the following dates and deadlines will govern the procedure of this case:

- Confirmation Hearing. The Court shall hold a hearing on confirmation of the Debtor's plan of reorganization on Wednesday, March 13, 2024, at 9:30 a.m. in the United States Bankruptcy Court, Robert N.C. Nix, Sr. Federal Courthouse, Courtroom 1, 900 Market St., Philadelphia, Pennsylvania, 19107.
- 2. <u>Deadline to Make §1111(b)(2) Election</u>. A secured creditor that wishes to make an election under 11 U.S.C. §1111(b)(2) must do so no later than **Wednesday**, **March 6**, **2024**.
- 3. Objections to Plan. Wednesday, March 6, 2024, is the deadline for filing and serving written objections to confirmation of the Debtor's plan of reorganization pursuant to Federal Rules of Bankruptcy Procedure 2002(b) and 3020(b)(1). Any party in interest objecting to the Debtor's plan of reorganization, including the proposed treatment of any claim or interest under the plan, must file and serve a timely objection in accordance with this Scheduling Order and the applicable rules.

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4. <u>Voting on the Plan</u>. Wednesday, March 6, 2024 is the deadline for submitting acceptances

or rejections of the Debtor's plan of reorganization. Acceptances and rejections must be

submitted either (1) electronically or (2) in writing to the Debtor's attorney at the following

address:

via mail:

via electronic mail:

Michael I. Asad

mail@cibiklaw.com

Cibik Law, P.C.

1500 Walnut Street, Suite 900

Philadelphia, PA 19102

Pursuant to this Court's December 14, 2023 Order approving electronic balloting

procedures, see doc. #109, all electronic ballots must conform substantially to Official

Form 314. If a party casts more than one ballot voting the same claim/interest, the last

ballot timely received and most recently dated is deemed to reflect the voters intent and

will supersede any prior ballot, unless that ballot does not indicate acceptance or rejection

of the plan or indicates both acceptance and rejection of the plan. See doc. # 109.

5. <u>Service of Plan Documents</u>. **On or before February 6, 2024**, the Debtor shall serve a copy

of this Scheduling Order, the Debtor's plan of reorganization, on all creditors, equity security

holders, other parties in interest, the Subchapter V Trustee, and the United States Trustee, as

provided in Federal Rule of Bankruptcy Procedure 3017(d) and the Court's December 14,

2023 Order (doc #109). The Debtor's attorney shall thereafter promptly file a certificate of

service with the Court.

Date: January 31, 2024

PATRICIA M. MAYER

U.S. BANKRUPTCY JUDGE